

Johanna C. David-Young

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Education:

Hofstra University School of Law, Hempstead, NY

J.D., May 2010

College of Mount Saint Vincent, Riverdale, NY

B.A., *cum laude*, in Business, May 2006

Professional Affiliations:

New York State Bar Association: Elder Law Section and Trust & Estates Section; Haitian American Lawyers Association of New York; Vice Co-Chair of Nassau County Bar Association: Elder Law and Special Needs Committee, Surrogate's Court Trusts and Estates Committee; Co-Chair of Estate Planning Council Student Membership Initiative.

Teaching and Research Interests:

Primary Interests: Wills, Trusts and Estates, Estate Planning, Advanced Estate Planning, Elder Law

Additional Interests: Legal Writing

Teaching Experience:

Maurice A. Dean School of Law at Hofstra University, Uniondale, New York

Adjunct Professor, 01/23-6/25

Instruct Estate Planning Class once per week. Introduce students to estate planning principles and techniques. Prepare class syllabus, assignments and resources to help the students succeed in the area of Trusts and Estates. Plan lectures and "hands-on" assignments to collaborate with the course curriculum. Grade examinations and assignments and meet all established deadlines set by the Law School. Meet with students to help them develop their legal skills, legal writing skills and improve their knowledge and understanding of subject area.

Legal Work Experience:

Jaspan Schlesinger Narendran LLP, Garden City, New York

Of Counsel, 6/25-present

Estate Planning: Consult with clients to customize estate plans and sophisticated asset protection strategies such as Life Insurance Trusts, Grantor and Non-Grantor Trusts, Spousal Lifetime Access Trusts and Gift Trusts. Draft and execute estate planning documents including Wills and Trusts. Review and advise clients on their existing plans. Advise high net worth clients with regard to capital gains taxes, estate taxes, charitable giving and identifying risks to eliminate potential tax consequences while creating sound sophisticated estate plans. Consult with and advise clients regarding Medicaid eligibility. Review assets and implement appropriate strategies for asset protection and estate planning.

Estate Administration: Consult and advise clients with all aspects of Estate Administration. Prepare and file appropriate and necessary petitions in Surrogate's Court to obtain Letters. Assist clients with marshalling and distributing assets to beneficiaries in order to efficiently settle estates.

Forchelli Deegan Terrana LLP, Uniondale, New York

Partner, 01/24-6/25

Estate Planning: Consult with clients to customize estate plans and sophisticated asset protection strategies such as Life Insurance Trusts, Grantor and Non-Grantor Trusts, Spousal Lifetime Access Trusts and Gift Trusts. Draft and execute estate planning documents including Wills and Trusts. Review and advise clients on their existing plans. Advise high net worth clients with regard to capital gains taxes, estate taxes, charitable giving and identifying risks to eliminate potential tax consequences while creating sound sophisticated estate plans. Consult with and advise clients regarding Medicaid eligibility. Review assets and implement appropriate strategies for asset protection and estate planning.

Estate Administration: Consult and advise clients with all aspects of Estate Administration. Prepare and file appropriate and necessary petitions in Surrogate's Court to obtain Letters. Assist clients with marshalling and distributing assets to beneficiaries in order to efficiently settle estates.

Moritt, Hock & Hamroff, LLP, Garden City, New York

Associate, 10/21-01/24

Estate Planning: Consulted with clients to customize estate plans and sophisticated asset protection strategies such as Life Insurance Trusts, Grantor and Non-Grantor Trusts, Spousal Lifetime Access Trusts and Gift Trusts. Drafted and executed estate planning documents including Wills and Trusts. Reviewed and advised clients on their existing plans. Advised high net worth clients with regard to capital gains taxes, estate taxes, charitable giving and identifying risks to eliminate potential tax consequences while creating sound sophisticated estate plans.

Estate Administration: Consult and advise clients with all aspects of Estate Administration. Prepare and file appropriate and necessary petitions in Surrogate's Court to obtain Letters. Assist clients with marshalling and distributing assets to beneficiaries in order to efficiently settle estates.

Ettinger Law Firm, Rockville Center, New York

Associate, 05/19-10/21

Estate Planning: Previously conducted bi-weekly seminars on the topics of Estate Planning and Elder Law. Consulted with clients to recommend and customize estate plans and asset protection strategies. Drafted and executed estate planning documents, including Wills and Trusts (Revocable, Irrevocable, Supplemental Needs, etc.). Advised clients on asset protection and intricate planning including related tax matters and capital gains issues. Implemented sophisticated planning for high net worth clients.

Medicaid Planning: Consulted and advised clients on options for Medicaid planning including Nursing Home Medicaid, Home Care Medicaid, and Pooled Income Trusts. Recommended and prepared asset protection strategies. Assisted clients with becoming Medicaid eligible and obtaining benefits to pay for long term care while reviewing other possible available government benefits. Coordinated Medicaid eligibility with appropriate trust and estate planning.

Estate Administration: Consulted and advised clients with regard to Estate Administration. Filed appropriate and necessary petitions in Surrogate's Court to obtain Letters. Assisted clients with marshalling and distributing assets to beneficiaries.

Connors and Sullivan PLLC, Brooklyn, New York

Senior Associate, 04/14-05/19

Estate Planning: Consulted with clients to recommend and customize estate plans and asset protection strategies. Drafted and executed estate planning documents, including Wills and Trusts (Revocable, Irrevocable, Supplemental Needs, etc.). Drafted ancillary documents. Advised clients on asset protection and intricate planning including related tax matters and capital gains issues. Implemented sophisticated planning for high net worth clients. Supervised and delegated to Junior Attorneys, Paralegals, and support staff in Estate Planning and Medicaid Departments.

Medicaid Planning: Consulted and advised clients on options for Medicaid planning including Nursing Home Medicaid, Home Care Medicaid, and Pooled Income Trusts. Recommended and prepared asset protection strategies. Assisted clients with becoming Medicaid eligible and obtaining benefits to pay for long term care while reviewing other possible available government benefits. Coordinated Medicaid eligibility with appropriate trust and estate planning. Supervised paralegals during the Medicaid process and reviewed applications before submission.

Law Offices of Frederick K. Brewington, Hempstead, New York

Associate, 12/11-03/14

Represented clients in federal and state civil rights cases, including employment discrimination, wrongful termination, police brutality, and housing matters. Also represent clients in criminal matters as well as CPS and unemployment hearings. Managed own caseload. Engaged in all phases of litigation, including managing and independently handling disputes from inception to trial/arbitration, or settlement. Handled all aspects of discovery, including depositions, drafting and responding to discovery requests, participating in discovery disputes with opposing counsel and developing strategies to resolve disputes. Drafted complex dispositive motions, including motions to dismiss, motions to reargue and motions for summary judgment. Worked closely with expert witnesses to draft disclosures and prepare all witnesses for depositions and trial. Argued summary judgment motions, motions to compel, and motions to reargue, and appeared for preliminary and status conferences.

Summer Associate, 05/09-08/09 –received an offer of permanent employment

Interviewed clients. Handled a wide range of cases. Drafted federal complaints and other legal documents related to employment and housing discrimination cases as well as civil rights violations. Wrote briefs and memoranda based on legal research. Wrote point headings for Title VII and §§1981 & 1983 claims for two motions for summary judgment.

Gerald Gardner Wright P.C. & Associates, Freeport, NY

Associate, 09/10-12/11

Conducted client interviews and intake. Drafted briefs and memoranda based on legal research in various areas of civil litigation including matrimonial law, family law, and landlord tenant law. Experienced in all facets of motion practice. Prepared pleadings, drafted motions, discovery. Drafted documents for estate matters, such as petitions for probate and for letters of administration. Drafted contracts of sale and contract riders for real estate closings. Drafted and reviewed deeds and leases for real estate transactions. Responsible for drafting two appellate briefs.

Bar Admissions:

Admitted to the New York State Bar, the Eastern and Southern Districts of New York

Languages:

Proficient in French and Creole

References:

Akilah Folami

Professor of Law, Associate Dean of Faculty Research and Development

Inaugural Faculty Director of Diversity and Inclusion

Hofstra University

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Kerlann Flowers

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Caitlyn Ryan, Esq.

Partner

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