Welcome:

Touro College Jacob D. Fuschberg Law Center in collaboration with Touro College of Health Sciences and with New York Medical College’s Center for Long Term Care Research and Policy welcomes you to the inaugural session of the Touro College and University System Conference on “Aging in Place”.

Today’s presentations and discussions are designed to bring you expert information and analysis of the latest developments in the field. The second session on September 18th invites you to join in facilitated working sessions on innovative models, policies, proposals for legal change, and possible demonstration projects.

The Conference organizing committee would like to extend their thanks to Kenneth A. Knapp, PhD, for providing the List of Pertinent Articles and Reports contained in pages 3-7 of these materials. Dr. Knapp is an Assistant Professor at the Center for Long Term Care Research & Policy SHSP, New York Medical College.

At the back of this set of materials, please find the bios of each of today’s speakers and conference organizers. In addition, we have provided you with space to make notes during each of today’s four panel discussions. We encourage you to do so as the information provided by today’s expert speakers, will inform us all as to the types of challenges and potential solutions that we shall be discussing on September 18th.

Finally, in your materials you will find a survey requesting that you indicate your preferred location for the second session on September 18th. Can you please complete this survey and hand the completed form to the registration table at lunch?

Thank you for attending today’s event.
8:30 a.m. - 8:50 a.m.  
Registration

8:50 a.m. - 9:00 a.m.  
Welcome and Program Introduction  
Patricia E. Salkin, Dean & Professor of Law, Touro Law Center

9:00 a.m. - 9:05 a.m.  
Morning Session Moderator:  
Dr. Robert Amler, Vice President for Government Affairs  
Dean, New York Medical College,  
School of Health Sciences and Practice

9:05 a.m. - 10:30 a.m.  
The Comprehensive Care Continuum  
Keynote Speaker:  
Carol Levine, Director, Families and Health Care Project  
United Hospital Fund

Panel:  
Deborah Viola, Ph.D., Director, Center for Long Term Care Research & Policy, New York Medical College,  
School of Health Sciences and Practice (Moderator)  
Matthew A. Weed, M.P.A., M.A., M. Phil, Ph.D., Joint Yale/Hastings Fellow in Health Policy and Bio Ethics Visiting Scientist in the Yale Dept. of Molecular, Cellular and Developmental Biology  
Holly Rhodes-Teague, Director,  
Suffolk County Office for the Aging  
Angelo Canedo, Ph.D., Network Vice President,  
MediSys Health Network, Jamaica Hospital Medical Center

10:30 a.m. - 10:40 a.m.  
Break

10:40 a.m. - Noon  
Aging and Disability  
Professor Joan Foley, Touro Law Center (Moderator)

Keynote Speaker:  
Eric Sokol, VP of Public Policy, Alzheimer’s Foundation of America

Panel:  
Susan Brot, MSW, LMSW, Associate Director of Field Education and Advisement, Touro Graduate School of Social Work  
Nathan Boucher, PA-C, MS, MPA, CPHQ, Assistant Professor & Director of Graduate Education, Touro College, School of Health Sciences, Manhattan Physician Assistant Program  
Frank Krotschinsky, Director, Suffolk County Office for People with Disabilities
Noon - 12:50 p.m. ............................................................... Lunch
Speaker: Jean Accius, Ph.D., Director, Health & Long-term Services and Supports, AARP

12:50 p.m. - 12:55 p.m. ......................................................... Afternoon Session Moderator:
Dr. Louis Primavera, Dean of the School of Health Sciences at Touro College and University System

12:55 p.m. - 2:15 p.m. ......................................................... Innovative Strategies for Financing Care and Aging in Place
Professor Deseriee Kennedy, Touro Law Center (Moderator)
Keynote Speaker: Greg Olsen, Executive Deputy Director, New York State Office for the Aging
Panel:
Dr. Maria Carney, Chief, Division of Geriatric and Palliative Medicine, North Shore-LIJ Health System
Matthew Murphy, Senior Adviser on Reverse Mortgage Education and Marketing, East Coast Capital
William Stoner, Associate State Director for Livable Communities, AARP
Stephanie Dapice Wong, DPT, OTR, CAPS, Chairperson and Director of Occupational Therapy, Touro College School of Health Sciences

2:15 p.m. - 2:25 p.m. ............................................................ Break

2:25 p.m. - 3:30 p.m. ......................................................... Legal Issues - Policy and Practice
Keynote Speaker: Professor Marianne Artusio, Director, Aging and Longevity Law Institute, Touro Law Center (Moderator)
Panel:
Bob Abrams, Esq. Abrams Fensterman, Fensterman, Eisman, Formato, Ferrara & Wolf, LLP
Gwen O’Shea, President, Health & Welfare Council of L.I.

3:30 p.m. - 3:45 p.m. ......................................................... Closing Remarks
Professor Joan Foley, Touro Law Center
The following is a sample of articles, briefs and reports that may be of interest to Conference participants. The list is arranged topically by conference themes, which include: Focal Populations, Care Venues, Family Caregivers, Barriers to More Effective Care, Financing Care, and Policy. Peer reviewed articles as well as publications by AARP’s Public Policy Institute, the Alzheimer’s Foundation of America, the Cato Institute, Centers for Disease Control and Prevention, Centers for Medicare and Medicaid Services, the Family Caregiver Alliance, the Henry J. Kaiser Family Foundation, the National Alliance for Caregiving, the National Council on Aging, the New York State Office of the Aging, the Robert Wood Johnson Foundation, the United Hospital Fund and other organizations are represented.

**Focal Populations**

- CDC – Healthy Aging Research Network
- Webinar Series for Providers Working With Individuals with Developmental Disabilities https://www.resourcesforintegratedcare.com/webinar/series/rri
- Using Population-Based Data to Examine Preventive Services by Disability Type among Dually Eligible (Medicare/Medicaid) Adults. The Disability and Health Journal. April, 2013; 6(2); 75-86. Reichard A, Fox MH. [Read summary]
• Dementia’s Growing Cost to Caregivers. April 29, 2013 | Blog
• What Made You Think Mom Had Alzheimer’s? (2011)
• http://www.aging.ny.gov/ReportsAndData/CountyDataBooks/index.cfm (2011)
• The Health of Older Immigrants (2008).

Care Venues

• CDC – Healthy Aging and the Built Environment
• Home- and Community-Based Long-Term Care in New York’s Medicaid Program: New Data on Service Use and Spending (2014)
• Implementing and Disseminating a Fall Prevention Program in At-Risk Older Adults Living in a Naturally Occurring Retirement Community-Supportive Services Program (2013).
• State Studies Find Home and Community-Based Services to Be Cost Effective (2013)
• June 28, 2013 Fact Sheet Overview of Nursing Facility Capacity, Financing, and Ownership in the United States in 2011
• To What Extent Do Residential Care Facilities Meet the Ideals ... Are Residential Care Facilities “Community Services”? Joshua Wiener, PhD Galina Khatutsky, MS Ruby Johnson, MA, MS Angela Greene, MA, MBA 2012 National Conference on Health Statistics (August 7, 2012)
• Assisted Living and Residential Care in the States in 2010 (2012)
• Across the States 2012: Profiles of Long Term Services and Supports
• Raising Expectations: A State Scorecard on Long-Term Services and Supports for Older Adults, People with Physical Disabilities, and Family Caregivers (2011)
• Community Partnerships for Older Adults December 8, 2011
• December 1, 2011 Issue Brief Georgia’s Money Follows the Person Program: Helping People Move Back Home
• Identifying Risks to Healthy Aging in New York City’s Varied NORCs (2010).
• Health Indicators: A Proactive and Systematic Approach to Healthy Aging (2010).
• Medicaid Transportation in New York: Background and Options. (2010).
• Community Partnerships for Older Adults (CPFOA) Program Survey of Older Adults, 2008 [United States] (ICPSR 27181) Kim, Jung; Cannon, Judy; Cheh, Valerie; et al. (2010)
• Active for Life: Translation of Physical Activity Programs for Mid-Life and Older Adults, 2003-2007 [United States] (ICPSR 24723) Wilcox, Sara
• In Brief: Assisted Living in Unlicensed Housing: The Regulatory Experience of Four States (2007)
• Nursing Homes (2007)
• Learning From History: Deinstitutionalization of People w/ Mental Illness As Precursor to Long-Term Care Reform (07)
• Assisted Living in the United States (2004)

Family Caregiving

• Family Caregivers Providing Complex Chronic Care to Their Spouses (2014)
• United Hospital Fund, Family Caregiving
• NAC list of caregiving research
• Caregivers at Risk
• Women and Caregiving: Facts and Figures
• Caregiver Health
• Selected Caregiver Statistics
• Listening to Family Caregivers: The Need to Include Family Caregiver Assessment in Medicaid Home- and Community-Based Service Waiver Programs (2013)
• Employed Family Caregivers Providing Complex Chronic Care (2013)
• Keeping Up with the Times: Supporting Family Caregivers with Workplace Leave Policies (2013)
• The Aging of the Baby Boom and the Growing Care Gap: A Look at Future Declines in the Availability of Family Caregivers (2013)
• Caregiving Across the States: 50 State Profiles (2012)
• Multiple Sclerosis Caregivers (2012)
• Home Alone: Family Caregivers Providing Complex Chronic Care (2012)
• Assessing Family Caregiver Needs: (2012)
• A Call to Action: What Experts Say Needs to Be Done to Meet the Challenges of Family Caregiving (2012)
• Meeting the Needs of Diverse Family Caregivers (2012)
• Protecting Family Caregivers from Employment Discrimination (2012)
• The State of Measurement of Respite Care (2012)
• Moving Toward Person- and Family-Centered Care (2012)
• Adult Protective Services: Increased Demand and Decreased Funds (2011)
• Professional Partners Supporting Family Caregivers - Phase I: Redefining Good Patient Care (2011)
• Safe at Home? Developing Effective Criminal Background Checks and Other Screening Policies for Home Care Workers (2011)
• Trends in Disability, Community Living, and Caregiving: Analysis of Data from the National Long-Term Care Survey (2011)
• The MetLife Study of Caregiving Costs to Working Caregivers – Double Jeopardy for Baby Boomers Caring for Their Parents (2011)
• Predictors of Caregiver Burden inCaregivers of Individuals with Dementia (2011)
• Prevalence and Impact of Caregiving: A Detailed Comparison Between Dementia and Non-dementia Caregivers (2011)
• Alzheimer’s Caregiver’s Healthcare Costs Increase as Person with Dementia Declines (2011)
• Caregivers of Veterans – Serving on the Homefront (2010)
• Professional Partners Supporting Family Caregivers - Phase II: Implementing Best Practices (2010)
• Caregiving in the US – Companion Report of Ethnicity of those caring for someone age 50+ (2009)

**Barriers to More Effective Care**

• Skilled Nursing Facilities/Long-Term Care Open Door Forum (2014)
• Removing Barriers to Advanced Practice Registered Nurse Care: Home Health and Hospice Services (2012)
Finance Care

- Mandatory Managed Long-Term Care in New York’s Medicaid Program: Key Eligibility and Enrollment Issues (2014)
- Tennessee’s Money Follows the Person Demonstration: Supporting Rebalancing in a Managed Long-Term Services and Supports Model (2014).
- “Dual Eligibles” – Centers Medicare-Medicaid Coordination Office.
- Long-Term Services and Supports in the Financial Alignment Demonstrations for Dual Eligible Beneficiaries (2013)
- August 1, 2013 Issue Brief Testimony: What would strengthen Medicaid Long-Term Services and Supports?
- September 13, 2013 Fact Sheet Five Key Facts About the Delivery and Financing of Long-Term Services and Supports
- January 14, 2013 Issue Brief Medicaid’s Role in Meeting the Long-Term Care Needs of America’s Seniors
- September 25, 2013 Fact Sheet Medicaid Long-Term Services and Supports: An Overview of Funding Authorities
- June 1, 2012 Fact Sheet Medicaid and Long-Term Care Services and Supports
- Long-Term Care Insurance: 2012 Update (2012)
- A New Way of Looking at Private Pay Affordability of Long-Term Services and Supports (2012)
- Providing Care to Medicaid Beneficiaries with Behavioral Health Conditions: Challenges for New York. (2011)
- Weathering the Storm: The Impact of the Great Recession on Long-Term Services and Supports (2011)
- Medicaid Personal Care in New York City: Service Use and Spending Patterns (2010).
- Medicaid Long-Term Care in New York: Variation by Region and County. (2010).
- Enrolling Childless Adults in Medicaid. (2010)
- Financial Incentives in the Long-Term Care Context: A First Look at Relevant Information (2010)
- Taking the Long View: Investing in Medicaid Home and Community-Based Services Is Cost-Effective (2009)
- Federal and State Income Tax Incentives for Private Long-Term Care Insurance (2009)
- Conference Identifies Issues Impacting Health Insurance for Older Workers Not Covered by Medicare. April 17, 2007

Policy

- National Alliance for Caregiving Legislative Update (2014)
- Consumer Choices and Continuity of Care in Managed Long-Term Services and Supports: Emerging Practices and Lessons (2013)
- Senate Testimony on Reverse Mortgages (2013)
- Implementing Long-Term Care Reform in New York’s Medicaid Program. (2012)
- Congressional Testimony on Reverse Mortgages (2012)
- Keeping Watch: Building State Capacity to Oversee Medicaid Managed Long-Term Services and Supports (2012)
- How the Affordable Care Act Can Help Move States Toward a High-Performing System of Long-Term Services and Supports (2011)
- Health Care Reform Improves Access to Medicaid Home and Community-Based Services (2011)
- Health Reform Law Creates New Opportunities to Better Recognize and Support Family Caregivers (2011)
- The High Cost of Capping Federal Medicaid Funding (2011)
• Housing Affordability and Policy Solutions (2011-2012)
• How Recent Changes in Reverse Mortgages Impact Older Homeowners (2011)
• In Brief: Building Adult Foster Care: What States Can Do (2009)
• A Balancing Act: State Long-Term Care Reform (2008)

Notes
Biographies

Speakers Biographies

Dean Patricia Salkin
Dean Robert Amler
  Carol Levine
  Deborah Viola
  Matthew A. Weed
Holly Rhodes-Teague
  Angelo Caneo
  Joan Foley
  Eric Sokol
  Susan Brot
  Nathan Boucher
  Frank Krotchinsky
  Jean Accius
Dean Louis Primavera
Deseriee Kennedy
  Greg Olsen
  Dr. Maria Carney
  Matthew Murphy
  William Stoner
Stephanie Dapice Wong
  Marianne Artusio
  Bob Abrams
  Gwen O’Shea

Conference Organizing Committee

Edward Dauer
Andrew Siegel
Robert Cannon
Deborah Viola (also a speaker)
  Joan Foley (also a speaker)
  Bob Abrams (also a speaker)
  Greg Olsen (also a speaker)